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1 BEFORE THE ARIZONA CORPORATION COMMISSION 25 Gm 2 **COMMISSIONERS** 3 JEFF HATCH-MILLER, Chairman WILLIAM A. MUNDELL 4 MIKE GLEASON KRISTIN K. MAYES 5 **BARRY WONG** 6 IN THE MATTER OF: DOCKET NO. S-20442A-06-0110 7 Mid America Energy, Inc., a Nevada Corporation 8 129 Haven Street, Unit A Hendersonville, TN 37075 9 Mid America Oil & Gas 10 A Tennessee Limited Liability Company 2023 Earl Pearce Cir. 11 Mount Juliet, TN 37122-1328 12 Gary M. Milby a.k.a Gary Moss Milby a/k/a 13 Gary M. Milby and Wanda Milby 14 husband and wife 129 Haven Street, Unit A 15 Hendersonville, TN 37075 16 Jim and Rita Whatcott, husband and wife 17 129 Haven Street, Unit A Hendersonville, TN 37075 18 John and Lucille Blitz 19 husband and wife 129 Haven Street, Unit A 20 Hendersonville, TN 37075 Arizona Corporation Commission 21 Clinton Goff a/k/a Clint Goff, DOCKETED an unmarried man 22 321 Victor Reiter Parkway FEB -2 2007 Portland, TN 37148 23 DOCKETED BY Warren Exploration, LLC 24 A Nevada Limited Liability Company 321 Victor-Reiter Parkway 25 Portland, TN 37148 26 Energy Marketing, Inc. A Nevada Corporation 27 129 Haven Street, Unit A Hendersonville, TN 37075 28

ELEVENTH PROCEDURAL ORDER

Respondents.

BY THE COMMISSION:

On February 28, 2006, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Temporary Order to Cease and Desist ("T.O.") and a Notice of Opportunity for Hearing ("Notice") against Mid America Energy, Inc. ("MAE"), Mid America Oil & Gas ("MAO&G"), Gary M. Milby a/k/a Gary Moss Milby a/k/a Gary M. Milley and Jane Doe Milby, husband and wife, Jim and Jane Doe Whatcott, husband and wife, John and Jane Doe Blitz, husband and wife (collectively "Respondents"), in which the Division alleged that the Respondents committed multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of investment contracts. As a result of the T.O., the Respondents were immediately ordered to cease and desist from violating the Act.

On November 29, 2006, by Procedural Order, a hearing was scheduled for February 7 and 8, 2007.

On February 1, 2007, the Division filed a Motion to Vacate ("Motion") the hearing dates because all matters pending before the Commission had been resolved in the proceeding with the approval of a Consent Order by the Commission.

Accordingly, the Division's Motion should be granted and the hearing dates vacated.

IT IS THEREFORE ORDERED that the Division's Motion to Vacate the hearing is hereby granted and the hearing dates vacated.

Dated this _____day of February, 2007.

ADMINISTRATIVE LAW JUDGE

Copies of the foregoing mailed/delivered this day of February, 2007 to:

Mid America Oil & Gas
A Tennessee Limited Liability Company
2023 Earl Pearce Cir.

Mount Juliet, TN 37122-1328

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